

U3 Workshop

Innovation and Commercialization: Focus on Biohealth Opportunities in Montgomery County

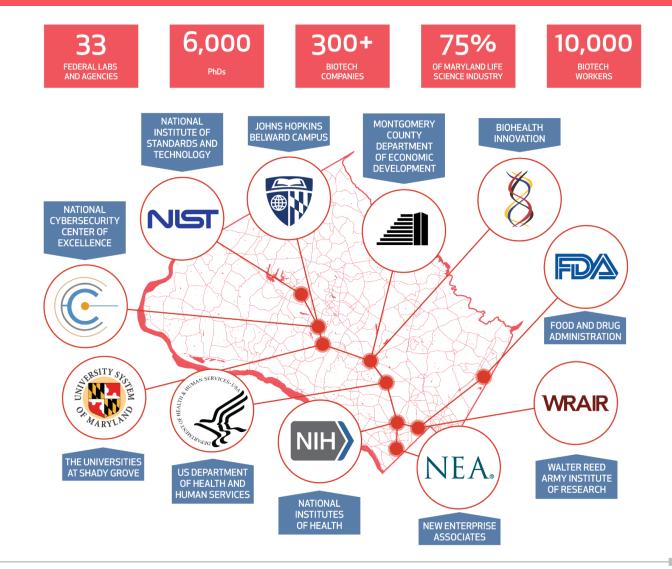
Richard Bendis

President & CEO BioHealth Innovation, Inc. 6/12/2015

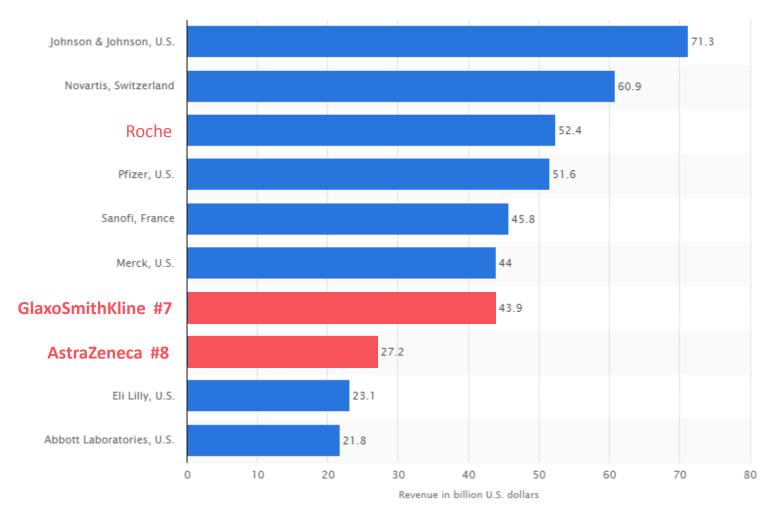
BioHealth Market Opportunities in Montgomery County

- Regional Assets: 75% of Maryland's Biotech Companies are in MoCo
- Key Montgomery County Biotech Assets: Federal Labs & Private Industry
- BHI: Innovation Intermediary Connecting Bio R&D Assets to the Market
- Implications for Johns Hopkins in Montgomery County:
 - Potential for expanding Johns Hopkins Ventures linked to feds and industry in MoCo
 - BHI can act as the "go to" intermediary between Hopkins and feds and industry in MoCo
 - Biotech Developers like Alexandria and BioMed Realty can work with JHU & BHI at Belward and MCC

Montgomery County Bio Assets



Big Pharma in Montgomery County: 2 of World's Top 10 Expanding in MoCo



Source: Statista

Top 24 of Montgomery County 300 + Bio Companies: 75% of Maryland's BioTech Companies are in MoCo

Amgen

BioReliance

Fisher Bioservices

GlycoMimetics

Intrexon

Macrogenics

Maxcyte

Neuralstem

Northwest Biotherapeutics

Novavax

OpGen

Origene

Sanaria

Sucampo

Supernus

United Therapeutics

Vaxin

MedImmune

Qiagen

Emergent BioSolutions

Sigma-Tau

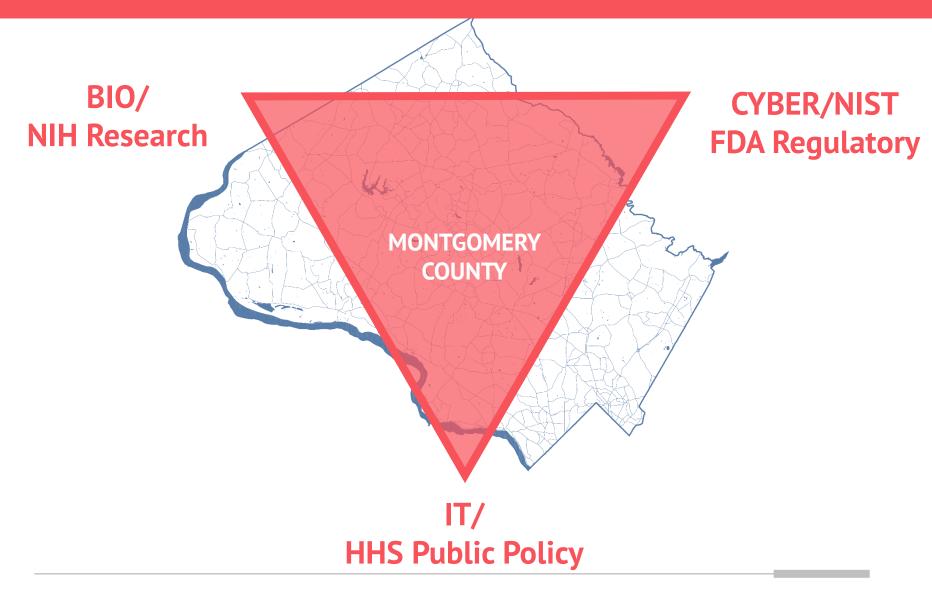
Noble Life Sciences

GenVec

Rexahn

THE MONTGOMERY COUNTY INNOVATION TRIANGLE:

Montgomery County is More than Bio: Also Health IT and Cyber



Role of BioHealth Innovation – Connecting R&D to Market



BHI: Regional Biohealth Ecosystem Connector

ACADEMIA

- RESEARCH/T²
- LIFELONG LEARNING
- ECONOMIC DEVELOPMENT

INDUSTRY

- PROFIT
- PROCESS
- PRODUCT

INSEPARABLE MISSIONS

GOVERNMENT

- SUSTAINABILITY
- INFRASTRUCTURE SUPPORT
- ECONOMIC POLICY

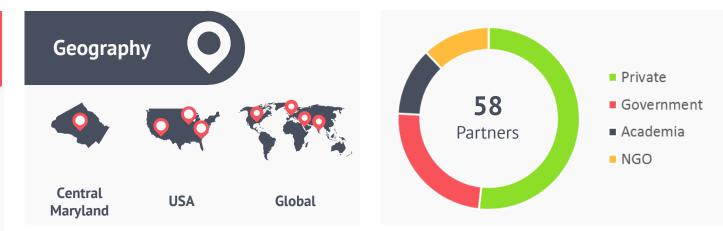
FOUNDATIONS

- ECONOMIC GROWTH
- COMMUNITY INVESTMENT
- REGIONAL COLLABORATION

What BHI Does



- > Therapeutics
- > Diagnostics
- > Medical Devices
- > Healthcare Services
- > E-Health
- > Mobile Health
- Electronic Medical Records
- > Health Informatics
- > BioHealth Cyber Security



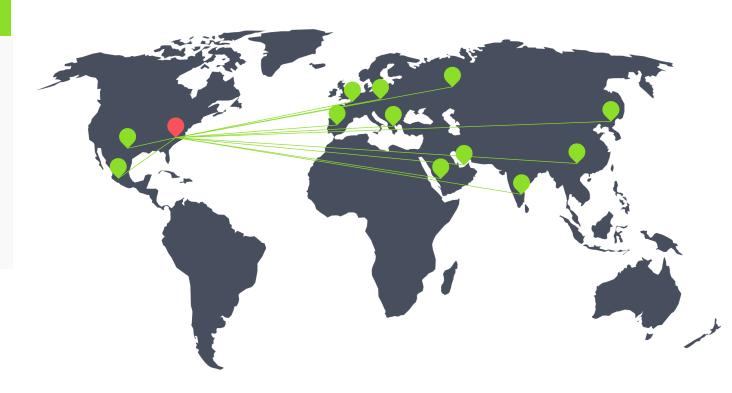
BHI is a private public partnership governed and managed by the private sector. Our mission as an innovation intermediary is to:

- 1 Advance Technologies
- 2 Accelerate Innovation
- **3** Globally Connect

BHI: Creating Opportunities For Collaboration



- > Regional
- > National
- > Global
- > Partners
- > Board Members
- > Collaborators



BHI Clients receive FULL Network Access

BHI Founding Board Member: Johns Hopkins President Ron Daniels

- Founding BHI board and executive committee member
- On BHI Board since 2012
- Focused on building the relationship between Montgomery County and Baltimore





Christy Wyskiel

- Senior Advisor to the President at JHU
- JHU/BHI Liaison
- Working Partner with BHI

BHI Board: Industry Leaders



Daniel J. Abdun-Nabi CEO, Emergent

BioSolutions

Roche

Judith Dunn

VP, Global Head of Clinical Dev.

Roche

QIAGEN

Douglas Liu

Senior VP of GO

Qiagen



Michael J. Baader, Esq. General Counsel Greenspring Associates

gsk ClearSmithClass

SR-one'

Jens Eckstein

President SR One (GSK)



Charles Morton

Partner Venable LLP



Richard A. Bendis

President & CEO
BioHealth Innovation, Inc.

Cassidy/ Turley/Commercial Turley/Real Estate Services David M. Gillece (Secretary)

Regional Managing Principal Cassidy Turley



David Mott

General Partner

New Enterprise Associates



Kenneth Carter

Chair

Noble Life Sciences



Rick Ivey

Vice President R&D BD Diagnostics



John A. Sackett

President

Shady Grove Adventist Hospital



Dave Lemus

CEO

Sigma-Tau Pharmaceuticals



Joel Marcus

CEO & Founder Alexandria Real Estate



J. Thomas Sadowski

President & CEO

EAGB



Chris Callaghan

Group VP, Healthcare Banking M&T Bank Deloitte.

Beth Meagher

Principal

Deloitte Consulting LLP



Reginald Seeto

VP, Partnering and Strategy

Medlmmune



Ronald J. Daniels

President

Johns Hopkins University



William E. Kirwan

Chancellor

University System of MD



Thomas Street

ACAO

MoCo Government

BHI Linkages to Federal and University R&D: EIRs

NIH Partnership Intermediary (PIA) between BHI and NIH's Office of Technology Transfer (OTT) that supports the 27 NIH institutes' \$3 billion intramural research

Entrepreneur-in-Residence Program



Experienced Entrepreneurs, Venture Capitalists and Industry business developers managing a commercially relevant biohealth portfolio.







Ram Aiyar (NHLBI)



Ken Malone (USM)



Albine Martin (JHU)



Ethel Rubin (NHLBI)



Steve Wolpe (NHLBI)



Additional NIH EIRs

BHI Scouting Clients





BHI Partners

BHI Partners: Region's Top Business, Feds, University & NGOs







































































































NGOs















BHI Portfolio: 31 Companies - 126 FTEs*



^{*} Numbers do not reflect BHI employees, company consultants and full-time equivalents at each of the portfolio companies.

Perceptive Navigation: A BHI Client



- Ted Abraham, MD Associate Professor of Medicine -Division of Cardiology and Associate Dean for Research in Capital Region
- Perceptive Navigation is developing medical devices related to image-guided, minimally-invasive niche markets.
- Todd Chappell
 Original BHI EIR who supported Perceptive Navigation and is now becoming its CEO
- Currently hoping to close a Series A Venture Capital
 Financing this Summer





Implications for Johns Hopkins in Montgomery County

Potential for expanding Johns Hopkins Ventures
 Linked to linked to Federal Labs & Private Industry

 BHI can act as the "go to" intermediary between Hopkins and both Federal Labs & Private Industry in Montgomery County

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